

Ref No. AXISB/CBB/KOL/2022-23/737

Date – 20/09/2022

To

P. K. AGRI LINK PRIVATE LIMITED

having its Registered Office at

VILL - ISWARPUR, PO - AHMEDPUR

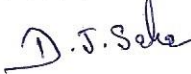
DIST - BIRBHUMAHMEDPUR-731201

West Bengal

Dear Sir / Madam,

Please find enclosed NOC letter issued by Axis Bank Ltd at your request with regard to Amalgamation of Pk agri Link Pvt Ltd and group companies with Halder Venture Limited .

Yours Faithfully



For Axis Bank Ltd





पश्चिम बंगाल पश्चिम बंगाल WEST BENGAL

AM 796841

FORM NO. NCLT. 7

(GENERAL)

[See rule 39]



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH AT KOLKATA

IN THE MATTER OF :

The Companies Act, 2013

(erstwhile The Companies Act, 1956).

- AND -

IN THE MATTER OF :

AXIS BANK LTD.
CBB, KOLKATA

Dhrubajyoti Saha
Authorised Signatory

REKHA TEWARI
NOTARY
Regn. No.-10288/13
C.M.M's Court
Kolkata - 700 001

20 SEP 2022

Sections 230 to 232 of the Companies Act, 2013
(erstwhile Sections 391(2) to 394 of the Companies
Act, 1956)

- And -

In the matter of:

JDM COMMERCIAL PRIVATE LIMITED , a Company
incorporated under the provisions of the Companies
Act, 1956 having its Registered Office at DIAMOND
HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM
NO- 1012 KOLKATA-700001, in the State of West
Bengal within the aforesaid jurisdiction;

-And-

In the matter of:

P. K. AGRI LINK PRIVATE LIMITED, a Company
incorporated under the provisions of the Companies
Act, 1956 having its Registered Office at VILL -
ISWARPUR, PO - AHMEDPUR DIST -
BIRBHUMAHMEDPUR-731201, in the State of West
Bengal within the aforesaid jurisdiction;

-And-

In the matter of:

REKHA TEWARI
NOTARY
Regn. No.-10288/13
C.M.M's Court
Kolkata - 700 001

AXIS BANK LTD.
CBB, KOLKATA
Dhrubajyoti Saha
Authorised Signatory



02 FEB 2022

P. K. CEREALS PRIVATE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at AHMEDPUR DIST BIRBHUM DIST BIRBHUM-731201, in the State of West Bengal within the aforesaid jurisdiction,

-And-

In the matter of:

RELIABLE ADVERTISING PRIVATE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012 KOLKATA-700001, in the State of West Bengal within the aforesaid jurisdiction

-And-

In the matter of:

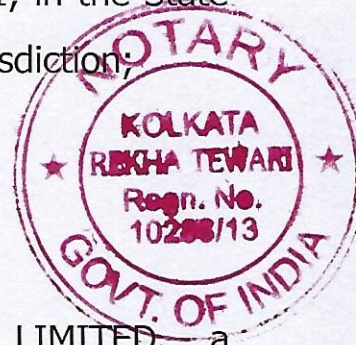
SHRI JATADHARI RICE MILL PRIVATE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at VILL ISWARPUR PO AHMADPUR BIRBHUM-731201, in the State of West Bengal within the aforesaid jurisdiction

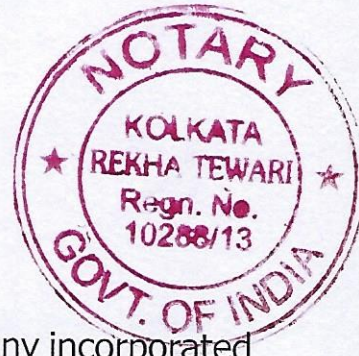
-And-

AXIS BANK LTD.
CBB, KOLKATA
Dhrubajyoti Saha
Authorised Signatory

REKHA TEWARI
NOTARY
Regn. No.-10288/13
C.M.M's Court
Kolkata - 700 001

20 SEP 2022





In the matter of:

HALDER VENTURE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012 KOLKATA-700001 , in the State of West Bengal within the aforesaid jurisdiction

In the matter of:

1. M/S JDM COMMERCIAL PRIVATE LIMITED;
2. M/S P. K. AGRI LINK PRIVATE LIMITED;
3. M/S P. K. CEREALS PRIVATE LIMITED;
4. M/S RELIABLE ADVERTISING PRIVATE LIMITED;
5. M/S SHRI JATADHARI RICE MILL PRIVATE LIMITED;

-AND-

6. M/S HALDER VENTURE LIMITED;
- PETITIONERS.

I , Dhruvajyoti Saha, son of Sri Dilip Kumar Saha, aged about 37 years, by faith Hindu, Occupation Service, working for gain as AVP in AXIS BANK LTD , CBB Kolkata Branch located at 1, Shakespeare Sarani, AC Market Building, 3rd Floor , Kolkata-700071 and do hereby solemnly affirm and say as follows:

AXIS BANK LTD.
CBB, KOLKATA

Dhruvajyoti Saha
Authorised Signatory

REKHA TEWARI
NOTARY
Regn. No.-10288/13
C.M.M's Court
Kolkata - 700 001

20 SEP 2022



1. The statements made in deposition in forthcoming paragraphs herein now are true to my knowledge, and believe them to be true.

That AXIS BANK LTD, Corporate Banking Branch Kolkata has provided the following facilities ("Liabilities") to M/S P. K. AGRI LINK PRIVATE LIMITED for meeting their business requirements :

i. CASH CREDIT facility (A/c No. 914030037602926) for Rs.

28,00,00,000, (Rupees Twenty Eight Crores only);

ii. ECLGS (A/c No. 920060049786823) for Rs 6,24,00,000, (Rupees Six Crores Twenty Four Lakhs only)

iii. PCFC (A/c No. 915080007316741) for USD 26,66,667.00, (USD Twenty Six Lacs Sixty Six thousand Six Hundred sixty seven only)

iv. RPC (A/c No. 914080037621087) for Rs 21,00,00,000, (Rupees Twenty one crores only).

2. That M/S P. K. AGRI LINK PRIVATE LIMITED, has served upon AXIS BANK LTD, Corporate Banking Branch Kolkata a draft Scheme of Amalgamation relating to the amalgamation of JDM COMMERCIAL PRIVATE LIMITED; P. K. AGRI LINK PRIVATE LIMITED; P. K. CEREALS PRIVATE LIMITED; RELIABLE ADVERTISING PRIVATE LIMITED; SHRI JATADHARI RICE MILL PRIVATE LIMITED with M/S

AXIS BANK LTD.
CBB, KOLKATA

Dhrubajyoti Saha
Authorised Signatory

REKHA TEWARI
NOTARY
Regn. No.-10288/13
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Kolkata - 700 001

20 SEP 2022



HALDER VENTURE LIMITED .

3. That AXIS BANK LTD, Corporate Banking Branch Kolkata has vide its letter dated 20th September, 2022 has conveyed its No Objection to the said Scheme of Amalgamation of JDM COMMERCIAL PRIVATE LIMITED; P. K. AGRI LINK PRIVATE LIMITED; P. K. CEREALS PRIVATE LIMITED; RELIABLE ADVERTISING PRIVATE LIMITED; SHRI JATADHARI RICE MILL PRIVATE LIMITED with M/S HALDER VENTURE LIMITED. The said letter issued by the bank is annexed and marked with letter – ANNEXURE A.

4. The above consent is subject to the condition that your Liabilities and dues in respect of the aforesaid Liabilities towards the Bank shall not in any way be affected by the above said amalgamation and that all the terms and conditions of the Liabilities shall remain unchanged.

AXIS BANK LTD.
CBB KOLKATA

Dhrubajyoti Saha

Authorized Signatory

Solemnly affirmed by the said Dhrubajyoti

Saha at KOLKATA on this 20th day of

September, 2022.

SOLEMNLY AFFIRMED AND DECLARED
BEFORE ME ON IDENTIFICATION

Notary:

[Signature]
REKHA TEWARI
NOTARY

20 SEP 2022



Identified by me

[Signature]
SOMA DUTTA
Advocate

REKHA TEWARI
NOTARY
Regn. No.-10288/13
C.M.M's Court
Kolkata - 700 001